



Date: September 18, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter dated September 14, 2020, intimating the Company’s proposal to issue, Secured Redeemable Non-Convertible Debentures (“NCDs”) aggregating Rs. 500 Crores, on a private placement basis and pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, the Company has today i.e. September 18, 2020, allotted Secured Redeemable Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating Rs. 500 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 500 Crores (Rupees Five Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	18 th September, 2020
6	Tenor	3 Months
7	Date of Maturity	17 th December 2020
8	Coupon Rate	9.00% p.a. (Payable at Maturity)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

dhani loans & services

Dhani Loans and Services Limited (formerly Indiabulls Consumer Finance Limited)
Reg. Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110001. CIN: U74899DL1994PLC062407
T: +91 11 3025 2900 F: +91 11 3025 2901 Email: service_dhani@indiabulls.com Web: www.mydhani.com



13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Interest is payable at maturity
15	Details of redemption of debentures	Redemption Date: 17 th December 2020

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Thursday, 17 December 2020	90	22,191.78
Principal Repayment	Thursday, 17 December 2020		10,00,000.00
Total			10,22,191.78

Please take the above information on record.

Thanking you,

Yours truly,

For Dhani Loans and Services Limited

(formerly Indiabulls Consumer Finance Limited)

Manish Rustagi
Company Secretary

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