



Date: February 2, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001**

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai 400 051**

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”), at par, aggregating up to ₹1,500 million (“Base Issue”) with an option to retain over-subscription up to ₹1,500million, aggregating up to ₹3,000million (“Issue”).

Dear Sir/Madam,

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that Bond Issue Committee of the Board of Directors of the Company vide resolution dated February 2, 2022 approved allotment of 1,905,722 NCDs of face value of ₹1,000 each, aggregating to ₹ 1,905,722,000 on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	Total NCDs
Category I	250,000	0	0	0	0	0	0	250,000
Category II	564,000	0	1,000	0	6,800	0	3,325	575,125
Category III	317,200	1,200	21,000	0	9,900	15,250	46,101	410,651
Category IV	155,227	37,620	25,849	70,965	97,254	76,429	206,602	669,946
Total	1,286,427	38,820	47,849	70,965	113,954	91,679	256,028	1,905,722

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Prospectus, as the case may be.

This intimation is also uploaded on the website of the Company at www.dhani loans and services.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours sincerely,

For and on behalf of Dhani Loans and Services Limited

**Mr. Manish Rustagi
Company Secretary and Compliance Officer**

dhani loans & services

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