



May 18, 2022

**The Manager,  
Listing Department,  
BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001

**The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra-Kurla Complex, Bandra(E),  
Mumbai 400 051

**Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures by Dhani Loans and Services Limited (formerly Indiabulls Consumer Finance Limited) (“Company” or the “Issuer”) of face value of ₹1,000 each (“NCDs”) for an amount up to ₹1,000 million (“Base Issue Size”) with an option to retain oversubscription up to ₹1,000 million, aggregating up to ₹2,000 million (“Issue Limit”) (“Issue”).**

Dear Sir/Madam,

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Bond Issue Committee of the Board of Directors of the Company *vide* resolution dated May 17, 2022 approved allotment of 9,57,648 secured, redeemable, non-convertible debentures of face value of ₹1,000 each, for cash at par, aggregating to ₹95,76,48,000 on public issue basis.

The details of allotment are as follows:

| Series / Category | I               | II              | III           | IV            | V             | VI            | VII             | Total NCDs      |
|-------------------|-----------------|-----------------|---------------|---------------|---------------|---------------|-----------------|-----------------|
| Category I        | 0               | 0               | 0             | 0             | 0             | 0             | 0               | 0               |
| Category II       | 2,00,000        | 3,00,000        | 150           | 0             | 11,200        | 0             | 2,120           | 513,470         |
| Category III      | 1,500           | 50,000          | 0             | 9,984         | 6,000         | 1,000         | 30,601          | 99,085          |
| Category IV       | 67,844          | 17,125          | 11,817        | 32,631        | 54,292        | 39,270        | 1,22,114        | 3,45,093        |
| <b>Total</b>      | <b>2,69,344</b> | <b>3,67,125</b> | <b>11,967</b> | <b>42,615</b> | <b>71,492</b> | <b>40,270</b> | <b>1,54,835</b> | <b>9,57,648</b> |

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Prospectus, addendum dated April 27, 2022 (the “**Addendum**”) and the addendum II dated May 5, 2022 (the “**Addendum II**”), as the case may be.

This intimation is also uploaded on the website of the Company at [www.dhaniLoansandservices.com](http://www.dhaniLoansandservices.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,  
Yours sincerely,

**For Dhani Loans and Services Limited**

**Manish Rustagi**  
**Company Secretary and Compliance Officer**

 **dhaniLoans & Services**

Dhani Loans and Services Limited (formerly Indiabulls Consumer Finance Limited) CIN: U74899DL1994PLC062407  
Reg. Office: 1/1 E, First Floor, East Pate Nagar, New Delhi-110008  
Corp. Office: One International Centre, Tower 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai - 400013  
Website: [www.dhaniLoansandservices.com](http://www.dhaniLoansandservices.com) | Email: [support@dhani.com](mailto:support@dhani.com) | T. +91 22 6189 9016 F. +91 22 6189 9001