



Date: May 6, 2022

**The Manager,
Listing Department,
BSE Limited,**
Phirozee Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

**The Manager,
Listing Department,
National Stock Exchange of India Limited,**
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400 051

Sub: Public issue by Dhani Loans and Services Limited of secured redeemable non-convertible debentures of face value of ₹1,000 each (the “NCDS”), at par, aggregating up to ₹1,000 million (the “Base Issue”), with an option to retain oversubscription up to ₹1,000 million, aggregating up to ₹2,000 million (the “Issue”).

Dear Sir/Madam,

In continuation of our intimation dated April 28, 2022 on the captioned subject, we wish to inform you that Dhani Loans and Services Limited (“**Company**” or “**Issuer**”) has filed an addendum II (“**Addendum II**”) with respect to the Prospectus dated April 11, 2022 (“**Prospectus**”) which was filed in connection with the public issue of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (the “**NCDS**”), at par, aggregating up to ₹1,000 million (the “**Base Issue**”), with an option to retain oversubscription up to ₹1,000 million, aggregating up to ₹2,000 million (the “**Issue**”).

The Prospectus read in conjunction with the Addendum dated April 27, 2022, Abridged Prospectus, Application Form, and all Issue related transaction documents and all other communications issued by the Company up to the date of the Addendum II in relation to the Issue shall be read in conjunction with the Addendum II and any reference to the Prospectus read in conjunction with the Addendum dated April 27, 2022, shall be deemed to include reference to the Addendum II also. The Prospectus read in conjunction with the Addendum dated April 27, 2022, Abridged Prospectus, Application Form, and all Issue related transaction documents and all other communications issued by the Company up to the date of the Addendum II in relation to the Issue stand amended to the extent stated in the Addendum II (as replicated in Annexure A herein).

All capitalized terms used under this intimation shall unless the context otherwise requires, have the meaning ascribed in the Prospectus read in conjunction with the Addendum dated April 27, 2022.

We request you to take the aforesaid on record.

Thanking you,
Yours sincerely,

For **Dhani Loans and Services Limited**
(formerly Indiabulls Consumer Finance Limited)

Manish Rustagi
Company Secretary

Encl.: a/a

 **dhaniLoans & Services**

Dhani Loans and Services Limited (formerly Indiabulls Consumer Finance Limited) CIN: U74899DL1994PLC062407

Reg. Office: 1/1 E, First Floor, East Pate Nagar, New Delhi-110008

Corp. Office: One International Centre, Tower 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai - 400013

Website: www.dhaniLoansandservices.com | Email: support@dhani.com | T. +91 22 6189 9016 F. +91 22 6189 9001



Annexure A

Addendum II to Prospectus-Notice to Investors

This addendum II (“**Addendum II**”) is with reference to the Prospectus dated April 11, 2022 (“**Prospectus**”) filed in relation to the Issue. In this regard, please note that on April 28, 2022, pursuant to the approval of the board of directors of the Company, the registered office of the Company stands shifted, within the same city, from its present location at M - 62 & 63, First Floor, Connaught Place, New Delhi - 110001 to 1/1 E, First Floor, East Patel Nagar, New Delhi-110008, with effect from May 1, 2022. Accordingly, disclosures under the cover page, “DEFINITIONS AND ABBREVIATIONS”, “GENERAL INFORMATION”, “OUR BUSINESS” and “HISTORY AND OTHER CORPORATE MATTERS” starting on pages 1, 2, 65, 128 and 153 respectively of the Prospectus, shall be read with together with the above information and shall stand modified to such extent.

All capitalised terms used in this Addendum II shall, unless the context otherwise requires, have the meaning ascribed in the Prospectus read with the Addendum dated April 27, 2022. The Prospectus shall be read in conjunction with this Addendum II. Kindly note, the term Issue Documents and all the relevant transaction documents in the Prospectus shall include reference to this Addendum II. The Prospectus stands modified to the extent stated hereinabove.

For **Dhani Loans and Services Limited**
(formerly Indiabulls Consumer Finance Limited)

Manish Rustagi
Company Secretary

